

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Morris Holdings Limited 07/05/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1575</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>	
Balance at close of preceding month	10,000,000,000	0.001	10,000,000	
Increase/(decrease)	-			
Balance at close of the month	10,000,000,000	0.001	10,000,000	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital	
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital (State currency)	

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :	tion : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	I <u>N/A</u>		N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A		N/A		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	ion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A		N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A		N/A	

Total authorised share capital at the end of the month (US\$): 10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM	ſ	Movement durin	g the month			thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	<b>a</b>					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(10/12/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)		· .				
3.						
<u>.</u>						
shares						
(Note 1)		······				
(Note T)		Total	A (Ordina	ry chorce)	NI/A	
		rotar	A. (Ordina		N/A	
			(Preference)	,	N/A	
				her class)	N/A	
Total funds raised d		onth from exercis	e			
of options (State cu	rrency)		. <u> </u>	N/A		

Warrants to Issue Shares	s of the Issuer	which are to be	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1V/A						
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)			_			
(dd/mm/yyyy) 2. N/A	( / /	)	-			
			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/	)	-			
3. N/A						
			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4. N/A	( / /	)	_			
( / / )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total I	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-
			U,		1 1/ / 1	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$200,000,000 at an	outstanding	month	monun	monun		
annual interest rate of 1.25%	70					
(above 6 months HIBOR)						
Convertible Loan due 2023	HK\$	200,000,000	0	200,000,000	0	90,090,090
Stock code (if listed)						
Class of shares	Ord's area Chang	_				
issuable (Note 1) Conversion	Ordinary Share HK\$2.22	8				
	(subject to adjustme	ents)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	0	
				ice shares)	-	-
			•	other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>ter Movements</u>						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Chata	issuable (Note 1)	( /	/ )		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	<b>N</b> T/ A	
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)	, ,	,		
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	/ )	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A	N/A
			Class of shares redeemed (Note 1)		<u> </u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A	N/A
							10/1
			Class of shares issuable (Note 1)		· · · · · · · · · · · · · · · · · · ·		
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
	reorganisation		EGM approval date: (dd/mm/yyyy)	( / )	/ )		
			(			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		
	(dd/mm/yyyy) Total E. (Ordinar	<u>N/A</u>	N/A
	shares	s) N/A	
	(Preference shares		
	(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

1. Assuming the Convertible Loan is fully converted into new shares at the conversion price of HK\$2.22 per					
share. The principal terms of the Convertible Loan Agreement entered into by the Company with International					
Finance Corporation on 5 January 2018 has already disclosed by the Company's announcement dated					
5 January 2018.					
Submitted by: Zou Gebing					
Title: Director					
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.